

SYSTEMATIC WITHDRAWAL PLAN ENROLLEMENT FORM (Please fill in BLOCK Letters)
INVESTOR DETAILS (MANDATORY)
EXISTING FOLIO NO./ APPLICATION NO.

(For existing unitholders) (For new investors)

Name
 (Mr/Ms/M/s)

E-mail ID
Mobile No.
SWP DETAILS

	1		2		3	
Scheme Name						
Plan	<input type="checkbox"/> Regular	<input type="checkbox"/> Direct	<input type="checkbox"/> Regular	<input type="checkbox"/> Direct	<input type="checkbox"/> Regular	<input type="checkbox"/> Direct
Option	<input type="checkbox"/> Growth	<input type="checkbox"/> Dividend <u>Frequency</u>	<input type="checkbox"/> Growth	<input type="checkbox"/> Dividend <u>Frequency</u>	<input type="checkbox"/> Growth	<input type="checkbox"/> Dividend <u>Frequency</u>
Dividend Facility	<input type="checkbox"/> Reinvest	<input type="checkbox"/> Payout	<input type="checkbox"/> Reinvest	<input type="checkbox"/> Payout	<input type="checkbox"/> Reinvest	<input type="checkbox"/> Payout
SWP Instalment Amount						
SWP Frequency	<input type="checkbox"/> Weekly	<input type="checkbox"/> Quarterly	<input type="checkbox"/> Annually	<input type="checkbox"/> Weekly	<input type="checkbox"/> Quarterly	<input type="checkbox"/> Annually
	<input type="checkbox"/> Monthly	<input type="checkbox"/> Half-year		<input type="checkbox"/> Monthly	<input type="checkbox"/> Half-year	
SWP Date	<input type="checkbox"/> 1 st	<input type="checkbox"/> 10 th	<input type="checkbox"/> 22 th	<input type="checkbox"/> 1 st	<input type="checkbox"/> 10 th	<input type="checkbox"/> 22 th
	<input type="checkbox"/> 5 th	<input type="checkbox"/> 15 th	<input type="checkbox"/> 25 th	<input type="checkbox"/> 5 th	<input type="checkbox"/> 15 th	<input type="checkbox"/> 25 th
	<input type="checkbox"/> 8 th	<input type="checkbox"/> 20 th	<input type="checkbox"/> 30 th	<input type="checkbox"/> 8 th	<input type="checkbox"/> 20 th	<input type="checkbox"/> 30 th
SWP Period	From <u>DDMMYYYY</u>	To <u>DDMMYYYY</u>	From <u>DDMMYYYY</u>	To <u>DDMMYYYY</u>	From <u>DDMMYYYY</u>	To <u>DDMMYYYY</u>

DECLARATION : I/We have read and understood the contents of the Scheme Information Document and the details of the scheme and I/We have not received or been induced by any rebate or gifts, directly or indirectly, in making this investment. I/We hereby declare that the amount invested/to be invested by me/us in the scheme(s) of SBI Mutual Fund is derived through legitimate sources and is not held or designed for the purpose of contravention of any act, rules, regulations or any statute or legislation or any other applicable laws or any notifications, directions issued by any governmental or statutory authority from time to time. I/We certify that the funds invested do not attract the provisions of Foreign Contribution Regulations Act (FCRA). The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing schemes of various Mutual Funds from amongst which the scheme is being recommended to me/us.

* I/We certify that as per the Memorandum and Articles of Association of the Company, Bye laws, Trust Deed or Partnership Deed and resolutions passed by the Company / Firm / Trust, I/We am/are authorised to enter into the transactions for and on behalf of the Company/Firm/Trust. ** I/We confirm that I/We am/are Non Resident of Indian Nationality/Origin and I/We hereby confirm that funds for the subscriptions have been remitted from abroad through approved banking channels or from my/our Non Resident External/Ordinary account/FCNR Account. *** I/We hereby declare that I/We do not hold a Permanent Account Number and hold only a single PAN Exempt KYC Reference No. (PEKRN) issued by KYC Registration Agency and also confirm that the aggregate of lump sum and SIP installments in a rolling 12 months period or financial year does not exceed Rs. 50,000/- (Rupees Fifty Thousand).

* Applicable to other than Individuals / HUF; ** Applicable to NRIs; *** Applicable to "Micro investments";

SIGNATURE(S)

Applicants must sign as per mode of holding

⊗

1st Applicant / Guardian / Authorised Signatory

⊗

2nd Applicant / Authorised Signatory

⊗

3rd Applicant / Authorised Signatory
Date
Place